



The Conservationist Society

Supporting the Pennsylvania Land Trust Association

The Pennsylvania Land Trust Association seeks to protect Pennsylvania's special places. We welcome you to the Conservationist Society and thank you for supporting our work to increase the pace and improve the quality of land conservation in Pennsylvania.

Your Name _____ Date of Birth _____

Spouse/Partner _____ Date of Birth _____

TYPE OF GIFT (This information is not required to join the Conservationist Society)

I/WE have included Pennsylvania Land Trust Association in my/our will or revocable trust:

- A specific bequest of \$ _____
- A percentage bequest of ____%. Estimated Value of \$ _____.
- Other (describe):

I/WE have named Pennsylvania Land Trust Association in an irrevocable trust:

- Charitable Remainder Unitrust (click to learn more)
Market Value: \$ _____ CHARITY Interest ____% Payout: ____%
- Charitable Remainder Annuity Trust (click to learn more)
Market Value: \$ _____ CHARITY Interest ____% Payout: ____%
- Charitable Lead Annuity Trust (click to learn more)
Market Value: \$ _____ CHARITY annuity ____% Payout: ____%

I/WE have made the Pennsylvania Land Trust Association beneficiary of:

- A life insurance policy. Death benefit: \$ _____ Cash Value: \$ _____
PALTA is (check one): ____ Primary / ____ Secondary Beneficiary
- A Qualified Retirement Plan (IRA, 401K, 403b)
PALTA Interest: ____% Current Market Value of plan: \$ _____
PALTA is (check one): ____ Primary / ____ Secondary Beneficiary
- Other (describe):

PURPOSE OF GIFT

My/Our future gift is (check one):

- Unrestricted (may be used for any conservation purpose)
- Restricted to the following purpose (specify):

DOCUMENTATION

- Yes, I/we will share a copy of the portion of my/our will that applies to Pennsylvania Land Trust Association, or the trust agreement or Change of Beneficiary Form in which PALTA is named.
- I/we prefer not to share this information.

AUTHORIZATION FOR USE OF NAME

- I/we authorize Pennsylvania Land Trust Association to list me/us as members of the Society in PALTA's official publications. I/we understand that this authorization is limited to the use of my/our names only, and that the type and amount of my/our gift will remain strictly confidential.
- I/we would prefer to be anonymous.

SIGNATURE

DATE

Please Print Name

SIGNATURE

DATE

Please Print Name

Please send this completed form to:

Nicole Faraguna
Pennsylvania Land Trust Association
119 Pine Street, 1st floor
Harrisburg, PA 17101

Feel free to contact Nicole with any questions at (717) 909.1298.

Thank you for your generous support of the Pennsylvania Land Trust Association!

